International Drive Then...

Source: Orange County Convention Center
International Drive:
Orlando’s Most Dynamic Destination!

- 6 of the World’s Greatest Theme Parks
- Plus 35 more Thrilling Attractions
- 4 Entertainment Complexes
- Plus 55 Music, Comedy and Nightlife Venues
- 3 Stadium Style Movie Theaters
- 600+ Designer, Brand-Name and Outlet Stores
- 275+ Spectacular Restaurants
- 121 Fantastic Hotels and Resorts
- 47,909 individual accommodations (Central Florida: 126,000+)
- The Nation’s 2nd Largest Convention Center
- Convenient, Fun I-RIDE Trolley Service
- 14.3 million overnight & day visitors. Represents 20% of all Orlando area visitors.
## Development in Review: 2015 - 2019

<table>
<thead>
<tr>
<th>Category</th>
<th>Totals</th>
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</thead>
<tbody>
<tr>
<td>Accommodations (6,100+ rooms)</td>
<td>25</td>
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<tr>
<td>Attractions</td>
<td>27</td>
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<tr>
<td>Dining</td>
<td>27</td>
</tr>
<tr>
<td>Entertainment &amp; Nightlife</td>
<td>9</td>
</tr>
<tr>
<td>Shopping</td>
<td>12</td>
</tr>
<tr>
<td>Apartments</td>
<td>12</td>
</tr>
<tr>
<td>Municipal &amp; Office Complexes</td>
<td>6</td>
</tr>
</tbody>
</table>
More than $2 billion of high-profile development
## Accommodations

<table>
<thead>
<tr>
<th>Completion Year</th>
<th>Total Properties</th>
<th>Total Rooms</th>
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<tbody>
<tr>
<td>2020</td>
<td>10</td>
<td>3,557</td>
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<tr>
<td>2021</td>
<td>1</td>
<td>137</td>
</tr>
<tr>
<td>T.B.D.</td>
<td>1</td>
<td>118</td>
</tr>
</tbody>
</table>
Element Orlando Universal Blvd.

Description

• Eight-story hotel
• 165 units
• www.starwoodhotels.com

Construction Cost: $30 million
Location: 8354 Universal Blvd.
Completion: June 2020
Tru by Hilton

Description

• 8-story hotel

• 259 units

• http://tru3.hilton.com

Construction Cost: $39.5 million
Location: 6461 Westwood Blvd.
Completion: September 3, 2020
Aloft and Element Hotel

Description

• 7-story
• 284 rooms
• www.ad1global.com

Construction Cost: Not disclosed
Location: 5740 Central Florida Pkwy.
Completion: November 2020
Universal’s Endless Summer Resort
Dockside Inn & Suites

Description
• 2,050-rooms
• Pools, food courts, pool bars & recreational facilities
• blog.universalorlando.com

Construction Cost: Not disclosed
Location: Former Wet ‘n Wild
Completion: 2020
Description

- 4-story hotel
- 154 units
- www.bestwesterndevelopers.com/portfolio/glo.php

Construction Cost: Not disclosed
Location: 8195 Vineland Ave.
Completion: 2020
Hyatt House Orlando I-Drive

Description

• Eight-story hotel
• 175 rooms
• www.house.hyatt.com

Construction Cost: $28 million
Location: 5374 International Drive
Completion: 2020
Description

- 7-story, 148 units
- www.naproperties.com/projects/grand-national/

**Construction Cost:** $100 million (total Grand National)

**Location:** 5504 W. Oakridge Rd.

**Completion:** 2020
Tryp by Wyndham

Description

• Four-story hotel
• 98 rooms
• www.wyndhamhotels.com/tryp/

Construction Cost: Not disclosed
Location: 11551 International Drive
Completion: 2020
Description

• Two 4-story buildings
• 87 new timeshare units
• Renovating existing 99 units
• New 9-hole mini golf course
• www.bluegreenvacations.com

Construction Cost: Not disclosed
Location: 12000 International Drive
Completion: Summer 2020
Wyndham Garden

Description

- Seven-story hotel
- 137 rooms
- www wyndhamhotels com/wyndham-garden

Construction Cost: $20 million
Location: 5855 American Way
Completion: August 7, 2020
Description

• 6-story hotel
• 137 rooms
• www.hilton.com/en/home2/

Construction Cost: $17,000,000
Location: Intersection of I-Drive and Central Florida Parkway
Completion: 1st Quarter 2021
Vīb Hotel Orlando

Description

• Five-story hotel
• 118 rooms
• www.bestwestern.com

Construction Cost: $10 million
Location: 6805 Visitors Circle
Completion: T.B.D.
Ice Breaker
- Multi-directional launch coaster
- 93’ tall spike with 100° angle

Construction Cost: Not Disclosed
Location: 7007 Sea World Dr.
Completion: Unknown

seaworld.com
Aquatica, SeaWorld’s Water Park

**Riptide Race**
- Dueling water slide
- 68’ tower, nearly 650’ of slide

**Construction Cost:** Not Disclosed
**Location:** 5800 Water Play Way
**Completion:** Unknown

aquaticacom/orlando
Universal Orlando Resort - The Bourne Stuntacular

Description

• Cutting-edge live-action stunt show

Construction Cost: Not Disclosed
Location: 6000 Universal Blvd.
Completion: Summer 2020

universalorlando.com
Orlando Slingshot
- 300’ high
- 450’ catapult

Construction Cost: Not disclosed
Completion: 2020

Orlando Gyro Drop Tower
- 400’ high
- 350’ freefall
- 75 mph

Completion: 2020

Museum of Illusions Orlando
- Interactive attraction
- museumofillusions.com

Construction Cost: Not disclosed
Completion: Fall 2020
Dezerland Action Park

Description

- 800,000 SF entertainment, event & museum complex
- Orlando Auto Museum
- www.dezerlandactionpark.com

Construction Cost: $20 million
Location: 5150 International Drive
Completion: 2020
Universal’s Epic Universe

Description
• Theme park with entertainment center, hotels, shops, restaurants and more

Location: Ordinance Road
Completion: Unknown
blog.universalarlando.com
SKYPLEX Entertainment Complex

Description

• Skyscraper – world’s tallest coaster 500+ ft
• SkyFall – 450-ft drop ride • Skysurf Park
• Skyfly – 600-ft zipline • SkyLedge thrill experience • Sky Jump – 500-ft free fall dive attraction • SkyPlaza – retail & dining area
• Open-air promenade, indoor arcade, go-kart track
• 450-room hotel
• Project size: 1.5 million SF
• www.mangos.com/skyplex

Construction Cost: $250 million
Location: NE corner of International Drive & Sand Lake Road
Completion: T.B.D.
Dining:
2019 - 10 projects | 2020 & beyond - 6 projects
Walk-On’s I-Drive Bistreaux & Bar

Description
- 2-story, 8,500 SF
- Sports bar restaurant
- Louisiana-inspired cuisine
- walk-ons.com

Construction Cost: Not disclosed
Location: 8151 International Drive
Completion: July 2020
Cheddar’s Scratch Kitchen

Description

• Made-from-scratch menu
• 7,300 SF restaurant
• cheddars.com

Construction Cost: $1.1 million
Location: 6109 Westwood Blvd.
Completion: March 2020
Ox Grill

- Contemporary cuisine

**Completion:** January 2020

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Ole Red

- Southern food & hospitality
- Live country music
- 15,000 SF, two levels
- olered.com/orlando/

**Construction Cost:** $15 million

**Completion:** June 2020
Pointe Orlando

The Hampton Social
- Restaurant specialized in seafood, pizza & brunch
- Buildout of former Tommy Bahama’s eatery
- www.thehamptonsocial.com
Completion: November 2020

Rodizio Grill
- Brazilian Steakhouse
- Lower level
- www.rodiziogrill.com/Orlando/
Completion: January 2020

Brother Jimmy’s BBQ
- Southern BBQ, wings & beer
- 3,776 SF, upper level
- brotherjimmys.com
Completion: 2020

KAVAS Tacos + Tequila
- Mexican cuisine
- Buildout of former Minus 5
- kavastacos.com
Completion: 2020
Shopping:
2020 - 5 projects
I-Drive Retail at Four Points by Sheraton

Description

• 4,800 SF retail & restaurant

• 4 tenant

• equitymp.com

Construction Cost: Not disclosed
Location: International Drive
Completion: 2020
Orlando Vineland Premium Outlets

Description

• Transformation including: food hall, expanded play area, updated connecting bridge from garage, complimentary WiFi

• premiumoutlets.com/outlet/orlando-vineland

Construction Cost: Not disclosed
Location: International Drive
Completion: 2020
Pointe Orlando - Redevelopment

Description

- The Link – new 100’ passageway
- New escalator, gathering area, signage
- Upgraded valet areas
- www.pointeorlando.com

Construction Cost: $32 million
Location: 9101 International Drive
Completion: 2020
Description

- Three-phase retail center
- 69.41 acres | 447,500 SF retail space
- Phase 2 & 3 include: Target, Cheesecake Factory, Alamo Drafthouse Cinema
- www.vinelandpointeorlando.com

Construction Cost: $48 million
Location: I-4 and Daryl Carter Pkwy.
Completion: Phase 1 - Christmas 2018
Phases 2 & 3 – Holidays 2020
### The Addison Lake Bryan Apartments

**Description**
- 266-units
- theaddisonlakebryan.com

**Construction Cost:** $34 million  
**Location:** 13500 International Parkway  
**Completion:** December 2021

39 on Development Map

### Azul Sand Lake Vista

**Description**
- 262-unit multifamily project
- Two 5-story buildings
- 2-story clubhouse
- jeffersonapartmentgroup.com

**Construction Cost:** $350 million  
**Location:** 9200 Turkey Lake Road  
**Completion:** T.B.D.

24 on Development Map
Deseo Grande

Description
- 365-unit apartment complex
- 5-stories
- Parking garage

Construction Cost: $54 million
Location: 5200 and 5250 International Drive
Completion: April 2022

Essex Luxe Apartments

Description
- 330-unit apartment complex
- 5 buildings
- 10,000 SF clubhouse
- flournoypartners.com

Construction Cost: $38 million
Location: 9295 Universal Blvd.
Completion: May 2020

6 on Development Map

22 on Development Map
Republic Square Apartments

- Description:
  - 401-unit apartment complex
  - 4-stories
  - summit-contracting.com

- Construction Cost: $39.9 million
- Location: 7488 Universal Blvd.
- Completion: 2021

12 on Development Map

Silver Hills – Universal Apartments

- Description:
  - 345-unit apartment complex
  - 4 to 5-stories
  - deangelisdiamond.com

- Construction Cost: $102 million
- Location: 5885 Lakehurst Drive
- Completion: December 2021

13 on Development Map

Veere Apartments

- Description:
  - 250-unit apartment complex
  - 4-stories
  - epochlivingveere.com

- Construction Cost: Not disclosed
- Location: 10000 Palm Linda Way
- Completion: January 2020

35 on Development Map
Municipal Projects

Orange County Government

City of Orlando

FDOT
Sunshine Elementary School

Description

- 2-story, 837-student capacity
- 85,838 SF
- www.ocps.net

Construction Cost: Not disclosed
Location: 13225 International Drive
Completion: August 2020
Description

• Convention Way Grand Concourse

• Multipurpose Venue – 200M SF, column free, combo retractable and floor seating

• www.occc.net

Construction Cost: $605 million
Location: 9899 International Drive
Completion: Unknown
Kirkman Road Pedestrian Bridge

Description
• 186-foot steel-truss bridge
• 14-feet wide
• Improved sidewalks
• www.i4ultimate.com

Construction Cost: Not disclosed
Location: Major Blvd. & Kirkman Rd.
Completion: 2020
Description

- Widening to 6 lanes
- Drainage improvements
- Bike paths
- New sidewalks
- www.cflroads.com

Construction Cost: Part of $71 million project
Location: Extends from International Drive to Universal Blvd.
Completion: 2020
Kirkman Road Resurfacing

Description

- Sand Lake Rd. to S.R. 408
- Milling & resurfacing
- 6.6 miles, excluding I-Drive to Conroy Rd.
- Project start: August 2019
- www.cflroads.com

Construction Cost: $16.2 million
Location: Kirkman Rd.
Completion: Fall 2021
Description

• 1.7 mile project
• North-south stretch of road
• Extends from Carrier Drive to Universal Blvd.
• www.cflroads.com

Construction Cost: $250 - $300 million
Location: Kirkman Rd / S.R. 435
Completion: Unknown
**I-Drive Dedicated Transit Lanes**

**Description**
- Approximately 3 miles
- New sidewalks, landscaping and signage
- Project beginning 2022
- www.orangecountyfl.net

**Construction Cost:** $18.7 million

**Location:** Sand Lake Road to the Beachline

**Completion:** T.B.D.
Total Projects by Year:

<table>
<thead>
<tr>
<th>Year</th>
<th>Projects</th>
</tr>
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<tbody>
<tr>
<td>2020</td>
<td>32</td>
</tr>
<tr>
<td>2021</td>
<td>5</td>
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<tr>
<td>2022</td>
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<tr>
<td>T.B.D.</td>
<td>7</td>
</tr>
<tr>
<td>Grand Total:</td>
<td>45</td>
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</tbody>
</table>
Thank you! - Q & A